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WUXI APPTec CO., LTD.*

無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2359)

**ISSUE OF CAPITALIZATION SHARES AND
PAYMENT OF CASH DIVIDEND
CHANGE OF DATES OF DEPSATCH OF CHEQUES
AND H SHARE CERTIFICATES**

Reference is made to the circular of WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) dated April 18, 2019 (the “**Circular**”) and the announcement of the Company dated June 3, 2019 (the “**Announcement**”), in relation to, among other things, the Capitalization of Reserve and Profit Distribution. Unless otherwise stated, the terms used in this announcement shall have the same meanings as defined in the Circular and the Announcement.

PAYMENT OF CASH DIVIDEND

As approved at the AGM, the Company will pay a final cash dividend of RMB678,636,125.88 in total (inclusive of tax) for 2018. Pursuant to the announcements dated March 22, 2019 and June 13, 2019 with respect to the repurchase of restricted A shares of the Company (the “**Restricted A Shares**”) and the Circular, the Company has proposed to repurchase 31,347 Restricted A Shares from 11 participants who have resigned from the Company, and the cancellation of such repurchased Restricted A Shares is expected to be completed on June 18, 2019. Accordingly, it is expected that the total issued shares of the Company will be reduced from 1,170,062,286 Shares (comprising 121,795,400 H Shares and 1,048,266,886 A Shares) to 1,170,030,939 Shares (comprising 121,795,400 H Shares and 1,048,235,539 A Shares) following the completion of such cancellation before June 25, 2019, being the record date for determining the H Shareholders' entitlement to the Profit Distribution (the “**Record Date**”).

As such, it is expected that the Company will distribute a cash dividend of approximately RMB5.8002 (inclusive of tax) per ten (10) Shares based on the issued shares of the Company on the Record Date. The exchange rate for dividends payable in Hong Kong dollars to the holders of H Shares is based on the average of the medium rate of RMB to HK\$ announced by the People's Bank of China for five working days prior to and including the date of the AGM (namely June 3, 2019, inclusive) (i.e., RMB0.87891 against HK\$1.00). Accordingly, the final cash dividend payable shall amount to approximately HK\$6.5993 per ten (10) Shares (tax inclusive).

CHANGE OF DATES OF DESPATCH OF CHEQUES AND H SHARE CERTIFICATES

Reference is made to the expected timetable for the Capitalization of Reserve and Profit Distribution disclosed in the Announcement. To facilitate the administrative arrangements, the dates for the despatch of cheques for the Profit Distribution to H Shareholders and the despatch of share certificates for the New H Shares are amended as follows.

Despatch of cheques

For the H Shareholders investing in Southbound Trading, the cash dividend will be paid through the depository and clearing system of China Securities Depository and Clearing Corporation Limited in Renminbi. For the H Shareholders who are not investors of Southbound Trading, the dividend will be paid in Hong Kong dollars to the relevant Shareholders by the receiving agent appointed in respect of the Profit Distribution on or before Wednesday, July 10, 2019, and the relevant cheques will be despatched on the same day to H Shareholders who are entitled to receive such dividend by ordinary post while the risk of the delivery shall be borne by the the relevant H Shareholders.

Despatch of H Share certificates

In relation to the Capitalization of Reserve, the Board proposes to despatch the share certificates for the New H Shares to the H Shareholders on Tuesday, July 2, 2019 by ordinary post at their own risk. In case of joint shareholdings, the certificates for the New H Shares will be posted to the address of the first-named person on the register of members of H Shares in respect of such shares.

Dealings in the New H Shares are now expected to commence on Wednesday, July 3, 2019.

Save as disclosed above, all other information contained in the expected timetable as disclosed in the Announcement, including but not limited to the relevant book closure period and record date, remains unchanged.

CAPITALIZATION SHARES TO BE ISSUED TO OVERSEAS SHAREHOLDERS

If on the Record Date, the register of members of the Company for H Shares reveals there are overseas Shareholders, an enquiry will be made by the Company regarding the legal restrictions under the laws of the relevant place and the requirements of the relevant regulatory body. Upon the enquiry, if the Board is of the view that such overseas Shareholders will not be entitled to the Capitalization Shares because of the legal restrictions under the laws or statutory regulations of their jurisdiction, arrangements will be made for the Capitalization Shares which would otherwise have been issued to such overseas Shareholders to be sold in the market as soon as practicable after dealings commence. Any net proceeds of such sale for each overseas Shareholder, after deduction of expenses, of HK\$100 or more will be distributed in Hong Kong dollars to the relevant overseas Shareholders, by ordinary post at their own risk. If the amount falling to be distributed to any such person is less than HK\$100, it will be retained for the benefit of the Company.

According to the register of members of the Company, as at the Latest Practicable Date, no H Shareholders had an address outside Hong Kong.

By Order of the Board
WuXi AppTec Co., Ltd.
Dr. Ge Li
Chairman

Hong Kong, June 13, 2019

As of the date of this announcement, the Board of the Company comprises Dr. Ge Li, Mr. Edward Hu, Mr. Xiaozhong Liu, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive Directors.

* *For identification purposes only*